EXHIBIT "A"

Alamo Iron Works, Inc. & Southwest Wholesale Supply Co., Inc. Weekly Cash Flow and Residual Operations Projections Assumptions

General Assumptions

- The beginning A/R and inventory balances are from the borrowing base as of 4/2/10.
- Ģ Certain expenditures assume that certain First Day Motions are approved by the Court for payment. These include, but are not limited to payroll, taxes and critical vendors
- ច the fact that the company has only been able to fill between 85% and 90% of its orders due to a lack of inventory. The that upon bankruptcy customer are hesitant to order from a bankrupt company. This conventional assumption is offset by Sales are assumed to increase due to an increase in inventory availability. This is contrary to conventional assumptions proposed DIP facility allows for additional availability to purchase inventory and therefore actually slightly increase sales
- d. Critical vendor and prepetition check clearing depend upon approval of the Court.
- Beginning Debt for Week 1 includes the prepetition draw on the revolver on 4/5/10. Cash on hand is used to fund operations before drawing on the DIP.

Cash Receipts Assumptions

- Projected collections are assumed to be collected based upon a % of the A/R balance less than 90 days outstanding. The initial collection % is set at approximately 23%
- **b.** The 363 sale is assumed to be consummated during the week of June 11, 2010.
- c. Collection of the outstanding balance of A/R will continue after the 363 sale for a 5% fee.

Disbursement Assumptions:

- Additional inventory purchases of \$200,000 per week is scheduled for weeks 2, 3 and 4.
- Expenses are based upon the average payments for the last 4 weeks. Expenditures are based on a check written/book value
- ပ် DIP fees of \$150,000 are estimated to paid \$50,000 upon filing and \$100,000 at maturity. Interest rate is assumed to be Base Rate of 3.25% plus 3.5%. A \$3,000 monthly collateral fee and a 2.0% unused commitment fee
- d. Prepetition sales taxes due from prior year audit are paid prior to filing.
- A professional fee carve-out is assumed to be escrowed by PNC on an accrual basis.

CIRCUMSTANCES INVOLVING CUSTOMERS, VENDORS, EMPLOYEES AND OTHER THIRD PARTIES, AND THEY INVOLVE RISKS, VARIABLES AND UNCERTANTIES. THE ACTUAL RESULTS MAY DIFFER FROM THOSE PRESENTED HEREIN. CONSEQUENTLY, NO GUARANTEE OR ASSURANCE IS PRESENTED OR IMPLIED AS TO THE ACCURACY OF LIGHT OF CURRENTLY AVAILABLE INFORMATION. THIS PRESENTATION IS BASED UPON CURRENT TRENDS AND THIS IS A SUMMARY OF INFORMATION AVAILABLE AS OF 3/26/10. THIS PRESENTATION INCLUDES FORECASTS, PROJECTIONS AND OTHER PREDICTIVE INFORMATION THAT REPRESENTS ASSUMPTIONS AND EXPECTATIONS IN SPECIFIC FORECASTS, PROJECTIONS OR PREDICTIVE INFORMATION CONTAINED HEREIN

AMO IRON WORKS & SOUTHWEST WHOLESALE SUPPLY in Flow Summary S. Thousands

uitability: A/R Collateral Inventory Collateral Total Borrowing Base Collateral Available Block Available Revolver (LIBOR & Base Rate) Calculated Net Available	jinning Cash Draws Disbursements Jing Cash	Ferm Loan 3eginning Balance .ess Payments .ending Balance Total Debt	in Facilities: Yevolver Loan/DIP Facility Beginning Balance Less Collections Plus Draw for Disbursements Ending Balance	Cash Flow nulative Cash Flow	ntingency / float al Cash Disbursements	ursements: ion & DIP Fees & Int. al payments se payments g fees g fees	arating Disbursements: rventory Purchases apyroll - weekly inc taxes ayroll - biweekly inc taxes ayroll - benefits Jitilities resurranchise Tax sales taxes Total Operating expenses Total Operating Disbursements Total Operating Disbursements	Week Ending Date ih Receipts: VR Collections Sale of Assets Additional Inventory on Closing Total Receipts	\$ Thousands Week
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3,770 \$ 2,216 5,986 - 5,986 (4,621) 1,366 \$	608 \$ 703 (1,311) - \$	4,940 4,940 9,561 \$	5,056 \$ (1,138) 703 4,621	(173) \$	1,311	144 9 - 44 5 - 243	918 76 - 24 - 24 	9-Apr 1,138 \$ 1,138	<u> </u>
3,804 \$ 2,335 6,139 6,139 (5,072) 1,067 \$	-	4,940 4,940 10,012 \$	4,621 \$ (1,105) 1,557 5,072	(452) \$ (624) \$	5 1,557	83 ' ' ' ' N EZ	1,001 76 201 4 21 21 21 50 50 50	16-Apr 1,105 \$ - 1,105	8
3,795 \$ 2,471 6,267 6,267 6,523) 6,744 \$	1,574 (1,574)	4,940 4,940 10,463 \$	5,072 \$ (1,123) 1,574 5,523	(450) \$ (1,075) \$	1,574	57	1,024 76 108 108 29 - - - 50 - - - - - - - - - - - - - - -	2	ω
3,843 2,460 6,303 6,303 6,303 (5,811) 492	1,405 (1,405)	4,940 - 4,940 10,751	5,523 \$ (1,117) 1,405 5,811	(288) \$ (1,363) \$	1,405	76 76	781 76 184 14 14 14 17 17 17 17 17 17 17	30-Apr 1,117 - - 1,117	4
\$ 3,834 2,448 6,282 6,282 6,282 (5,818) \$ 464	1,141 (1,141)	4,940 (30) 4,910 \$ 10,728	5,811 (1,134) 1,141 5,818	(7)	1,141	136 42	780 76 67 27 27	7-May \$ 1,134 - - 1,134	СЛ
\$ 3,907 2,436 6,343 6,343 6,343 (5,957) \$ (5,957)	~	4,910 4,910 4,910 \$ 10,867	\$ 5,818 (1,128) 1,267 5,957	(139) (1,509)	1,267	53 ' o ' 22 25	784 76 201 17 17 - - - 81 50	// // // // // // // // // // // // //	on .
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\$ 3,936 \$ 2,412 \$ 2,448 6,348 6,348 (5,813) \$ 535 \$		4,910 - 4,910 \$ 10,723 \$	\$ 5,796 \$ (1.143) 1,159 5,813	\$ (17) \$ \$ (1,365) \$	1,159	45 1 22	785 76 184 14 14	28-May \$ 1,143 \$	ω
3,908 \$ 2,400 6,308 6,308 6,308 6,308 6,513 \$	1,143 (1,143)	4,910 (30) 4,880	5,813 \$ (1,161) 1,143 5,794) 19 \$	1,143	42 67 30 140	778 76 67 27 27 50	4-Jun 1,161 \$	φ
4,104 \$ 4,104 4,104 4,104 4,104 7 4,104 (2,572) (2,572) (1,532 \$	_	4,880 (4,880) - 2,572 \$	5,794 \$ (4,768) 1,546 2,572	8,102 \$ 6,756 \$	5 1,546	45 1 22	771 76 201 4 29 29 50 50 -	11-Jun 1,148 \$ 8,000 500 9,648	ô
3,148 \$ 3,148 3,148 3,148 1,726 1,422 \$		1,726 \$	2,572 \$ (1,151) 305 1,726	7,603 \$	305	aa'''4	76 101 111 115 58	18-Jun 1,151 \$	
2,410 \$ 2,410 2,410 2,410 (885) 1,524 \$		885	1,726 \$ (889) 49	840 \$ 8,443 \$	49 5		44	25-Jun 889 \$	12
1,840 \$ 1,840 1,840 1,840 (357) 1,484 \$		- - 357 \$	885 \$ (687) 158	529 \$	158	32''' 33'	121	2-Jul 2-Jul 687 \$	
1,400 \$ 1,400 1,400 1,400 5	₿	я •	357 \$ (530) 32 (142)	498 \$ 9,470 \$	32		27	530 \$	
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AMO IRON WORKS & SOUTHWEST WHOLESALE SUPPLY h Flow - Detail - Sales, AR

Estimated 26-Mar

Estimated 2-Apr

3 23-Apr

4 30-Apr

5 7-May

6 14-May

21-May

8 28-May

4-Jun

11-Jun

12 25-Jun

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16-ju

23-Jul

17 30-Jul

18 6-Aug

Week Ending Date \$ Thousands

SALES
Supply-Barry
SSC - Barry
SSG Govt, Contractors, Sply & SSC - Rudy
SWS - Diversity
SWS - Industrial & Regular Receilers Rebar Contract - Backlog Rebar Contact - net to budget Rebar Labor Sales tax at average rate all sales otal Sales

Fab Contract - Backlog
Fab Contract - budgeted sales not on backlog
Fab Labor ACCOUNTS RECEIVABLE ROLLFORWARD ollections Posted by Credit

Adjustments / Asset Sales AIW & SWS A/R End of Week

ACCOUNTS RECEIVABLE AGINGS
AW Accounts Receivable End of Week collections as % of less than 90 beginning A/R

31-60 days 61-75 days 76-90 days over 90 days contention Total AIW AIR

Current
31-60 days
61-75 days
76-90 days
over 90 days
contention
Total SWS A/R SWS Accounts Receivable End of Week

Total A/R

6,803 \$

6,582 \$

6,438 \$

6,518 \$

6,489 \$

6,566 \$

6,537 \$

6,653

6

6,602

↔

6,684 \$

6,625 \$

6,641

5,490

40

4,600 \$

3,914 \$

3,384 \$

2,974

69

2,658 \$

2,414 \$

2.15% 6,964 940 (1,101) 3,134 1,220 78 133 1,516 15 6,096 6,803 22.8% 473 203 7 3 21 388 250 50 50 31 788 48 22 ' (1,140) 6,803 919 2,904 1,129 226 109 1,586 5,968 22.8% 6,582 360 193 55 339 252 50 75 36 6,582 994 (1,138) 2,760 1,129 226 109 1,586 1,5824 22.8% 6,438 360 193 55 1 250 250 103 58 36 6,438 1,184 (1,105) 2,895 1,073 226 109 1,586 14 5,904 22.8% 6,518 _ 5 5 3 3 60 _ 5 5 5 3 60 883 22 5 32 ° 8 % £ £ £ £ £ 6,518 1,094 (1,123) 2,814 1,126 1,26 109 1,586 1,587 5,875 22,8% 6,489 \$ 50 83% 908 545 103 58 36 32 6,489 **\$** 1,194 (1,117) 2,923 1,094 226 109 1,586 1,586 5,952 22.8% 6,566 - 55 - 55 - 56 545 103 58 36 2,852 1,136 226 109 1,586 14 5,923 22.8% 6,566 1,105 (1,134) 6,537 \$ 360 4 55 4 56 50 23 105 83% 917 545 111 58 6,537 1,244 (1,128) 2,996 1,109 226 109 1,586 1,586 6,039 6,653 50 26 83% 1,032 - 55 360 - 55 360 545 260 107 58 36 ខ 6,653 1,103 (1,154) 2,889 1,165 226 109 1,586 1,588 22.8% 6,602 360 193 55 50 103 916 916 32 545 109 58 36 6,602 1,225 (1,143) 3,012 1,123 1,226 109 1,586 1,586 6,070 22,8% 6,684 \$ 50 1,225 1,016 360 193 55 32 ' 545 260 108 58 36 6,684 1,103 (1,161) 2,905 1,171 226 109 1,586 6,625 22.8% 360 193 55 1 915 83 23 5 ಜ (1,148) 6,625 1,164 2,963 1,130 226 109 1,586 6,027 22.8% 6,641 \$ - 55 360 - 55 360 1,789 1,152 226 109 1,586 14 4,876 (1,151) 6,641 22.8% 5,490 \$ 83% 69 5,490 22.8% 1,356 695 226 1,586 1,586 3,986 4,600 (889) 360 55 5 22,8% 3,914 \$ 4,600 \$ 527 527 226 1,586 1,586 (687) 360 55 55 22.8% 3,384 \$ 3,914 \$ 509 326 226 109 1,586 14 2,770 (530) 360 193 55 1 3,384 22.8% 2,974 \$ 198 198 226 1,586 1,586 2,360 (409) 360 55 5 83% 22.8% 2,658 \$ 2,974 \$ 21 88 226 109 1,586 14 2,044 (316) _ 55 55 360 83% 22,8% 2,658 2,414 \$ (143) 226 1.586 1,800 (244) 83% 360 193 55 2,226 (268) (56) 226 1,586 1,586 (188) 83% 360 193 55

Week Ending Date

Professional Fees & Expenses

Professional fees - Debtor BDO inc. FINRA

Professional fees - Debtor LB

Professional fees - Creditors Committee

Other

Professional Fees - Carve-Out

Professional fees - Lender

Total Professional Fees

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